Open Doors® Intensive English Programs (IEP) Data Release

August 20, 2020 opendoorsdata.org















Mirka Martel

Head of Research, Evaluation, and Learning IIE

Julie Baer Research Specialist IIE

Cheryl Delk-Le Good

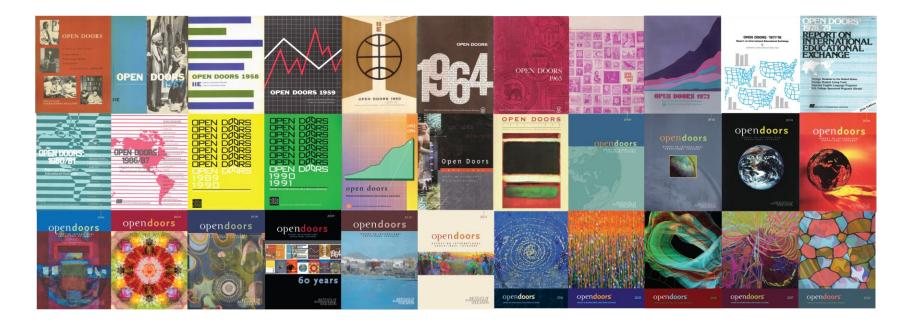
Executive Director EnglishUSA

Julie Strecker

President, UCIEP Director of International Programs and the English Language Institute Mercer University

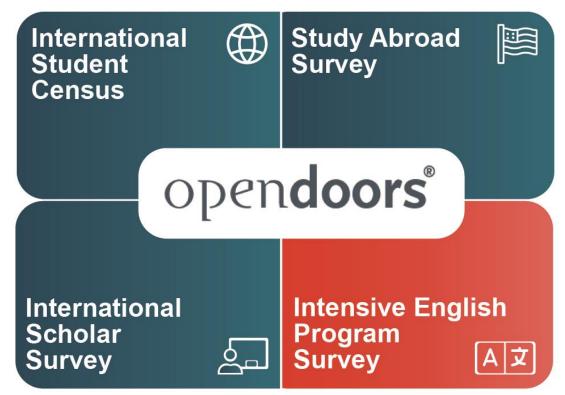


What is Open Doors?



opendoors[®] | opendoorsdata.org

Open Doors is produced by the Institute of International Education with the support of the U.S. Department of State's Bureau of Educational and Cultural Affairs.



opendoorsdata.org

open**doors**

Intensive English Program (IEP) Survey

ANNUAL DATA RELEASE IEP STUDENTS IN CALENDAR YEAR 2019

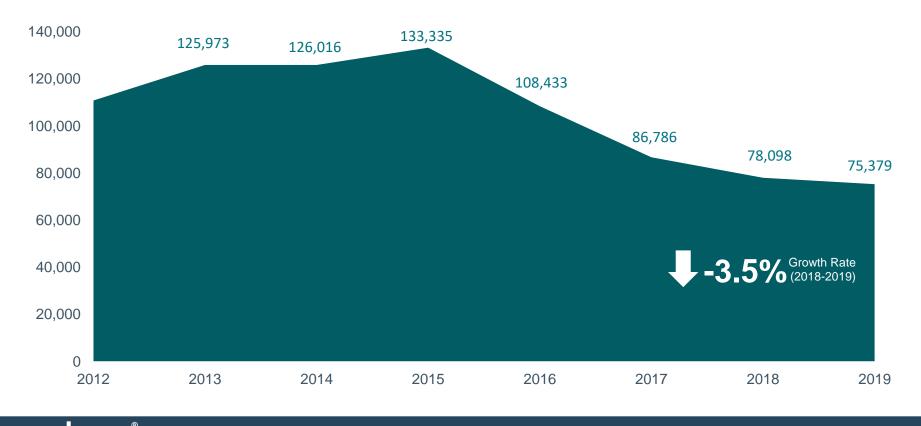




opendoors®

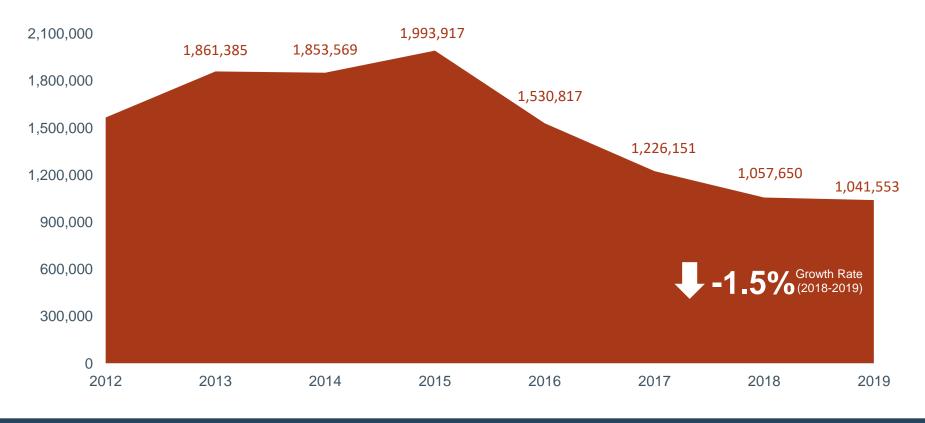
75,379 international students at **394 IEPs** studied intensive English for **1,041,553** student-weeks in calendar year 2019.

International IEP Enrollment



opendoors[®] | opendoorsdata.org

International IEP Student-Weeks

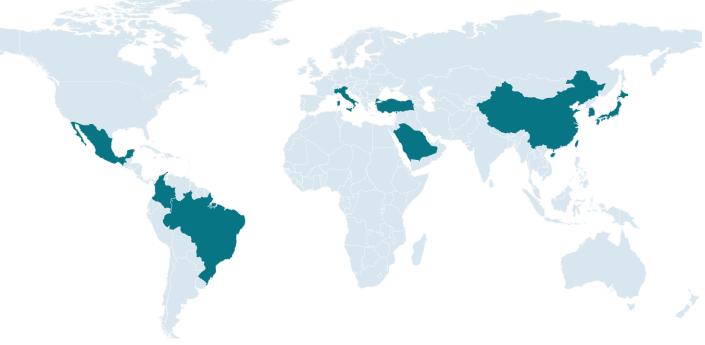


opendoors[®] | opendoorsdata.org

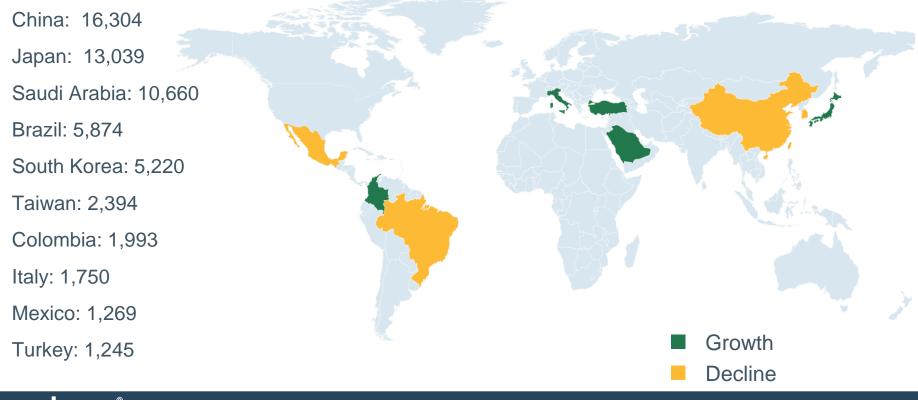
IEP Top Places of Origin

China: 16,304 Japan: 13,039 Saudi Arabia: 10,660 Brazil: 5,874 South Korea: 5,220 Taiwan: 2,394 Colombia: 1,993 Italy: 1,750 Mexico: 1,269

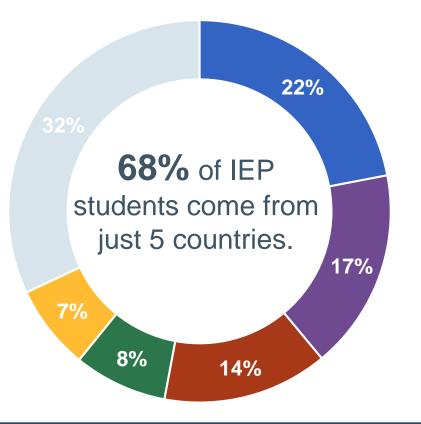
Turkey: 1,245



IEP Top Places of Origin

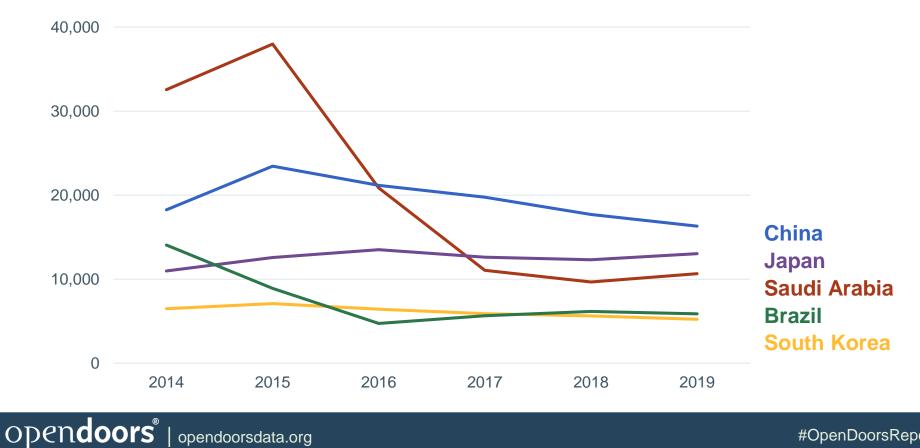


IEP Top Places of Origin

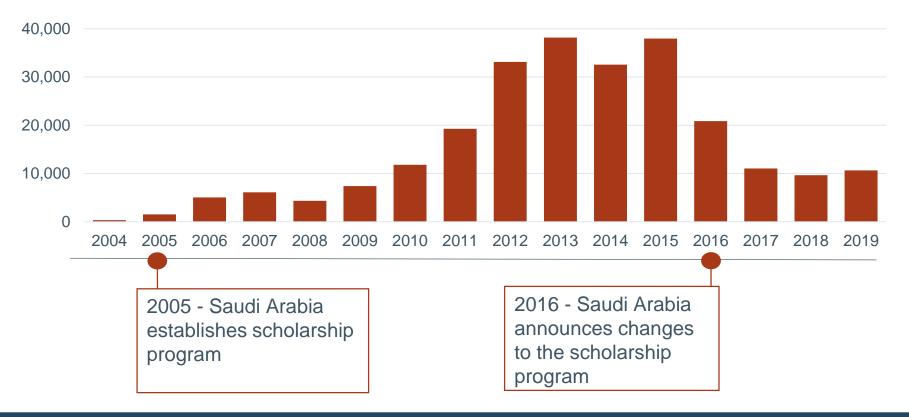




IEP Top Places of Origin: A 5-year Comparison

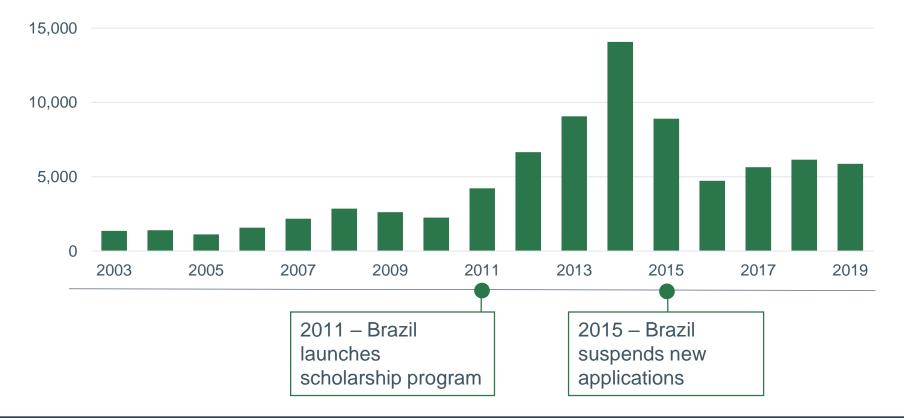


Government Funded Programs – Saudi Arabia

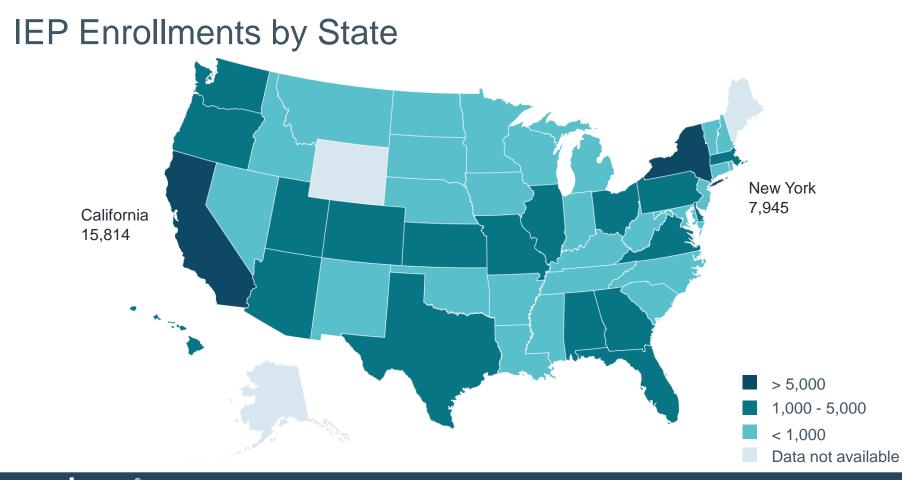


opendoors[®] | opendoorsdata.org

Government Funded Programs – Brazil

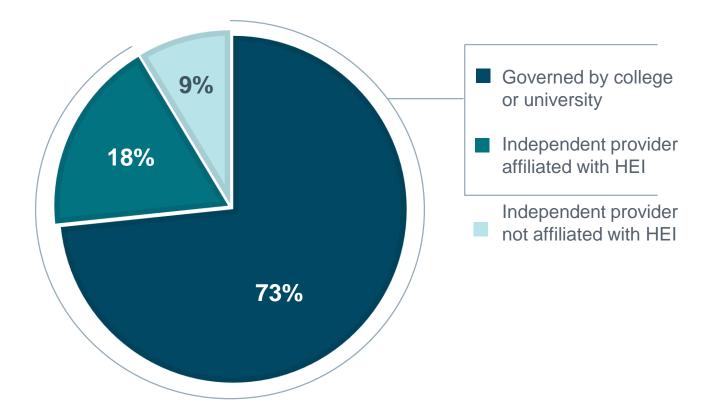


Opendoors[®] | opendoorsdata.org



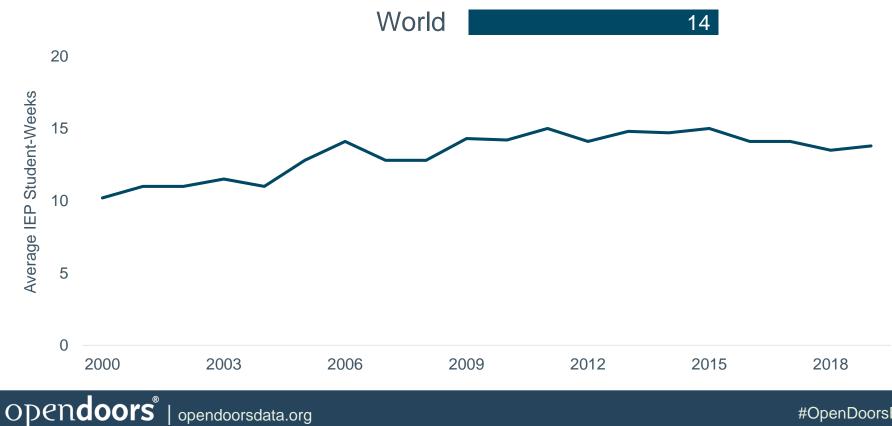
opendoors[®] | opendoorsdata.org

Types of IEPs

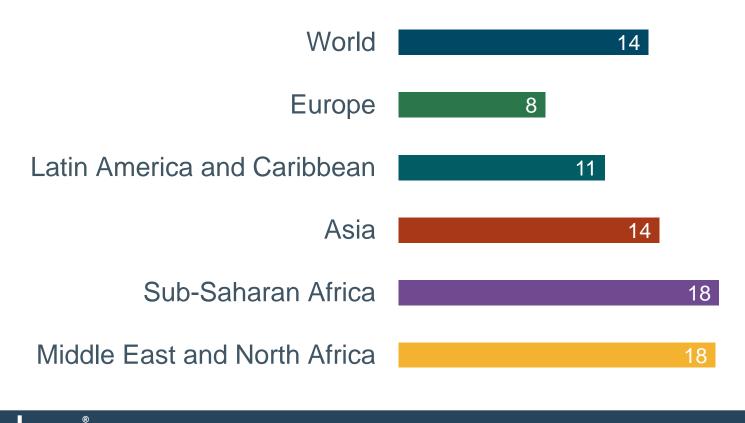


opendoors[®] | opendoorsdata.org

Average IEP Weeks per Student



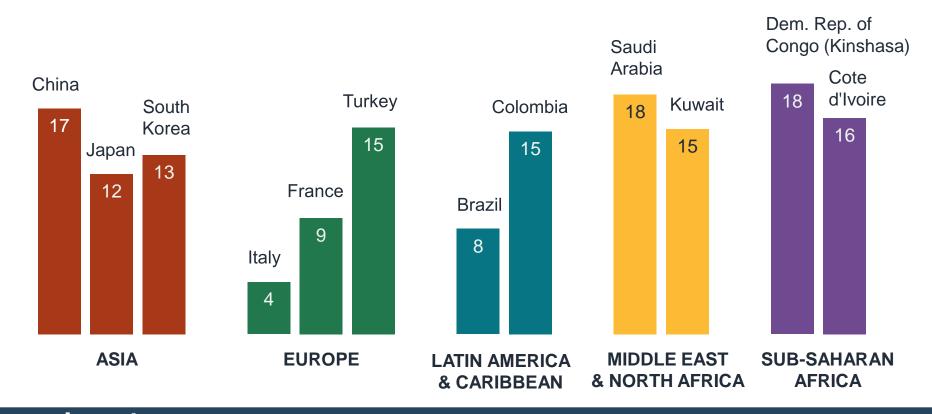
Average IEP Weeks per Student



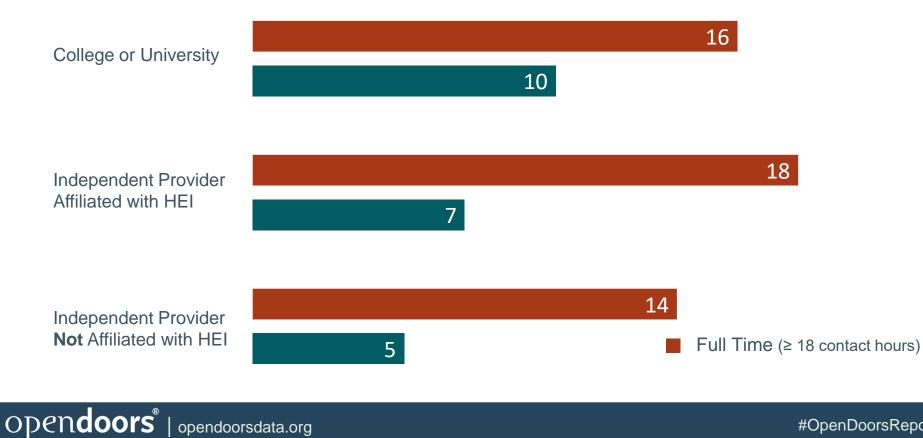
#OpenDoorsReport

ODendoors[®] | opendoorsdata.org

Average IEP Weeks by Places of Origin



Average IEP Weeks by Institutional Type



In 2019, **49%** of IEP students intend to continue further (non-IEP) study in the United States.



IEP Data and the International Student Census





International Student Census

Intensive English Program Survey



International Student Census

Only accredited higher education institutions

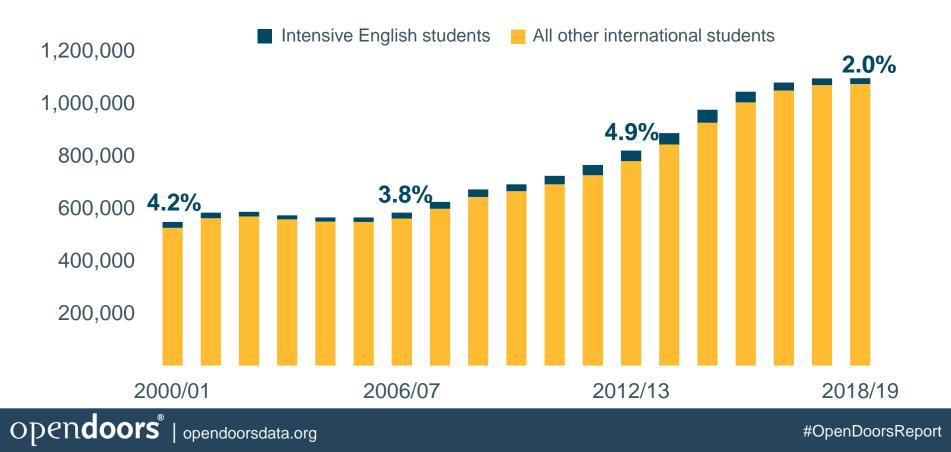
2018/19 academic year

Intensive English Program Survey

IEPs in higher education and independent providers

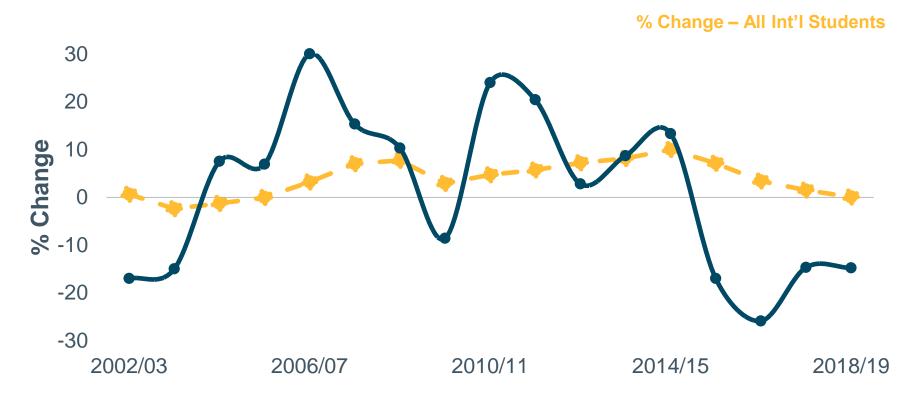
January 2019 – December 2019

IEP Enrollment as a Percent of All International Students



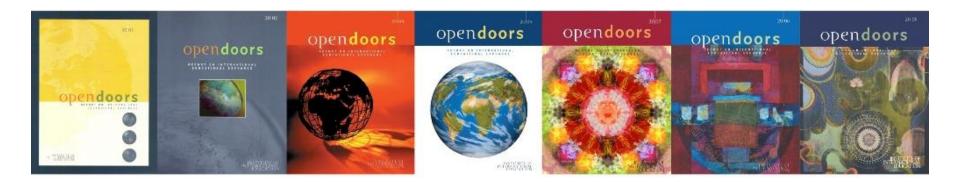
IEP Enrollment Trends

% Change - IEP



Opendoors[®] | opendoorsdata.org

Additional Resources





New Open Doors Website

www.opendoorsdata.org



#OpenDoorsReport

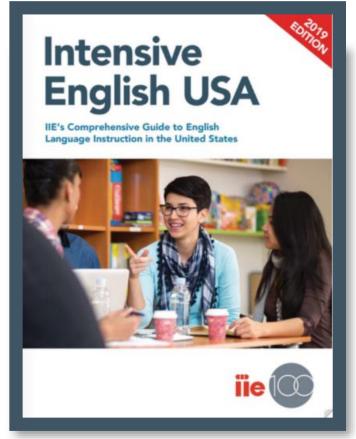
opendoors[®] | opendoorsdata.org

Intensive English USA Directory

- Print directory with comprehensive program information
- Listed alphabetically by U.S. state

Order at *iiebooks.org*

ODENdoors[®] | opendoorsdata.org









Professional Associations



- 2019-2020: 350+ members, including university/collegegoverned, private/independent and multi-site intensive English and pathway programs
- Mission: To represent and support English language programs in the USA.
- <u>https://www.englishusa.org/</u>



- 80 university/college-governed intensive English programs
- Mission: To support and strengthen university-governed intensive English program leadership through collegial engagement, applied research, advocacy, and the active promotion of the highest professional standards
- <u>https://uciep.org/</u>

To be the recognized voices and leaders in the industry

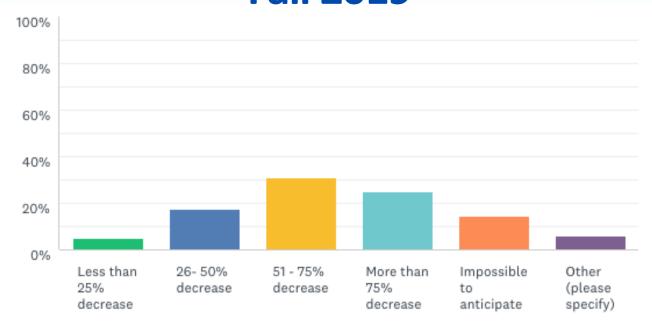
Types of IEPs / ELPs

- University/college owned and governed programs
- Community college owned and governed programs
- Joint partnerships (third-party providers)
- Proprietary, multi-site or single site stand-alone programs
- Proprietary, multi-site or single programs situated on university/college campus
- Pathway programs

Students in IEPs/ELPs

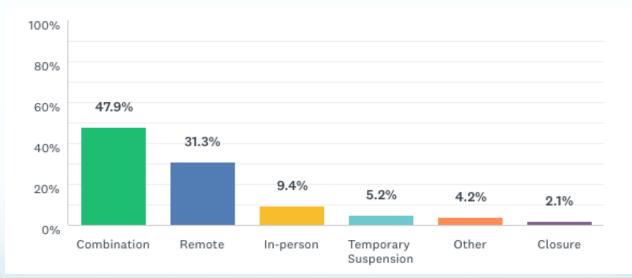
- International (visa holders)
- Domestic (citizen, permanent resident, refugee, asylee)
- Full-time and part-time
- Academic intent (higher education-bound)
- Professional need
- Personal need/desire
- Age range
- Family status

Fall 2020 Expectations Compared to Fall 2019



Based on an early August 2020 survey of EnglishUSA Members (27% response rate)

Program Offerings



Based on an early August 2020 survey of EnglishUSA Members (27% response rate)

Significant Challenges

- Enrollments / financial sustainability
- Staff layoffs and reductions
- Teaching F2F and online concurrently
- Marketing program offerings what they look like now and/or predicting what they will look like in near & long-term future
- Reputation of the US (political, response to COVID-19, gov't regs)

Understanding Association

Joint responses or coalition sign-ons to policy concerns

Collaborate with UCIEP, TESOL, Alliance, NAFSA and other relevant organizations in international education for letter campaigns and sign-ons

Strategic Partnerships

U.S. Commercial Services, Bonard, PIE News, AIRC, ICEF

Support

Go-to Resource General support resources available on websites. Executive Director and Board assistance Relationships with Other Organizations & Bodies

IIE, ACCET, CEA, AIEA, Alliance, NAFSA, TESOL, CIEPA

Promotion of English language programs

Promoting the United States as the premier destination for English language study: relevant conferences, invited presentations/seminars, agent fairs, trade mission

Relationships with Government Agencies

Communication with Departments of State (ECA and Consular Affairs), Commerce, and Homeland Security (SEVP)

Joint Conference Presentations

Collaborate with relevant organizations to present updates in the field; mutual support

Discussion

opendoors@iie.org prospect@UCIEP.org Execdirector@englishusa.org

